

# Appendix C

## Miscellaneous

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## **Fields Which Modify the Latest Update Date When Imported**

The following acknowledgements, when imported into EDEExpress, change the last Update Date of the records contained in the batch.

- Full Loan Origination Acknowledgement (DISF02OP/DIPF02OP)
- PLUS Credit Decision Update Acknowledgement (DIPC02OP)
- Promissory Note Acknowledgement (DIPA02OP)
- Disbursement Acknowledgement (DIOD02OP)

## Access Database Tables and Field Names

Field Name	MS Access Database Table/Field Name	Message Classes
Academic Year End Date	Loan ACADCALENDT	DESF02IN DEPF02IN
Academic Year Start Date	Loan ACADCALSTDT	DESF02IN DEPF02IN
Active Transaction	Demographic ACTIVETRAN	DEER02IN
Active Transaction Date	Demographic ACTIVETRAN DT	DEER02IN
Active Transaction ID	Demographic ACTIVETRAN ID	DEER02IN
Actual Disbursement Amount	Actual Disbursement AMOUNT	DESD02IN DIOD02OP DEER02IN
Actual Disbursement Batch ID	Actual Disbursement DISBATCH	DESD02IN DIOD02OP DEER02IN
Actual Disbursement Booked Date	Actual Disbursement RECONDATE	DEER02IN DSAS02OP
Actual Disbursement Booked Status	Actual Disbursement RECONSTATUS	DESD02IN DIOD02OP
Actual Disbursement Confirmed	Actual Disbursement AFFIRMFLAG	DESD02IN DIOD02OP DIEC02OP DEER02IN
Actual Disbursement Date	Actual Disbursement DATE	DESD02IN DIOD02OP DEER02IN
Actual Disbursement Export To External Flag	Actual Disbursement EXPEXT	DEER02IN
Actual Disbursement Gross Amount	Actual Disbursement GROSS	DESD02IN DIOD02OP DEER02IN
Actual Disbursement Interest Rebate Amount	Actual Disbursement ACTREBATE	DESD02IN DIOD02OP DIEC02OP DEER02IN
Actual Disbursement Loan Fee Amount	Actual Disbursement FEE	DESD02IN DIOD02OP DEER02IN

## Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Actual Disbursement Net Adjustment Amount	Actual Disbursement NETADJ	DESD02IN DIOD02OP DIEC02OP DEER02IN
Actual Disbursement Net Amount	Actual Disbursement NET	DESD02IN DIOD02OP DIEC02OP DEER02IN
Actual Disbursement Number	Actual Disbursement NUMBER	DESD02IN DIOD02OP DEER02IN
Actual Disbursement Reject Codes	Actual Disbursement REJECTREASON	DIOD02OP DEER02IN
Actual Disbursement School Code	Actual Disbursement VENDOR	DEER02IN
Actual Disbursement Sequence Number	Actual Disbursement SEQUENCE	DESD02IN DIOD02OP DEER02IN
Actual Disbursement Status	Actual Disbursement DISSTATUS	DESD02IN DIOD02OP DEER02IN
Actual Disbursement Type	Actual Disbursement TYPE	DESD02IN DIOD02OP DEER02IN
Add Date	Demographic ADDDATE	DEER02IN
Add Date (Loan)	Loan ADDDATE	DEER02IN
Add ID (Loan)	Loan ADDID	DEER02IN
Add Time	Demographic ADDTIME	DEER02IN
Add Time (Loan)	Loan ADDTIME	DEER02IN

## Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Add User ID	Demographic ADDID	DEER02IN
Additional Unsubsidized Eligibility for Dependent Student	Loan ADDUNSUBFLAG	DESD02IN DEPF02OP DIEA02OP DIEC02OP DEER02IN
Additional Unsub Elig for Health Profession Programs	Loan HEALLOAN	DESD02IN DIEA02OP DEER02IN
Alien Registration # (Student's)	Demographic ARN	DESF02IN DEPF02IN DIEA02OP
Anticipated Disbursement Date	Anticipated Disbursement DATE	DESF02IN DEPF02IN DIEC02OP DEER02IN
Anticipated Disbursement Export To External Flag	Anticipated Disbursement EXPEXT	DEER02IN
Anticipated Disbursement Fee Amount	Anticipated Disbursement FEE	DESD02IN DEPF02OP DEER02OP
Anticipated Disbursement Gross Amount	Anticipated Disbursement GROSS	DESD02IN DEPF02OP DEER02OP
Anticipated Disbursement Interest Rebate Amount	Anticipated Disbursement ANTREBATE	DESD02IN DEPF02OP DEER02OP
Anticipated Disbursement Net Amount	Anticipated Disbursement NET	DESD02IN DEPF02OP DEER02OP
Anticipated Disbursement Number	Anticipated Disbursement NUMBER	DESF02IN DEPF02IN DIEC02OP DEER02IN

## Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Anticipated Disbursement School Code	Anticipated Disbursement VENDOR	DEER02IN
Booking Batch ID	Actual Disbursement BOOKINGBATCHID	DEER02IN
Citizenship Status – Demo (Student’s)	Demographic CITIZEN	DESF02IN DEPF02IN DIEA02OP
Credit Decision	Loan CREDIT	DIPC02OP DEER02OP
Credit Decision Date	Loan CREDITORIGDATE	DEER02IN
Credit Decision Update Date	Loan CREDITUPDATE	DEER02IN
Current SSN (Student’s)	Demographic SSNCURR	DEER02IN
Date of Birth – Demo (Student’s)	Demographic DOB	DESF02IN DEPF02IN DIEA02OP DEER02IN
Date of Birth Change Date	Demographic DOBCHGDATE	DEER02IN
Dependency Status - Demo	Demographic MODEL	DESD02IN DEPF02OP DIEA02OP DEER02OP
Dependency Status - DL	Loan DLMODEL	DEER02IN
Direct Loan School Code	Loan VENDOR	DIEA02OP DEER02IN
Disclosure Printed	Loan DISCLPRINTED	DIEA02OP DIEC02OP DEER02IN
Disclosure Statement Print Indicator	Loan DISCLPRINTIND	DESF02IN DESC02IN

## Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Document Status	Demographic DOCSTAT	DEER02IN
Driver's License # (Student's)	Demographic LICNUM	DIEA02OP DEER02IN
Driver's License State (Student's)	Demographic LICSTATE	DIEA02OP DEER02IN
E-mail Address (Student's)	Demographic EMAIL	DESF02IN DEPF02IN DIEC02IN DEER02IN
Export to External System	Loan EXPEXTERNAL	DEER02IN
Export to LOC	Loan EXPSERVICER	DEER02IN
First Disbursement Flag	Actual Disbursement FIRST	DIEC02OP DEER02IN
First Name – Demo (Student's)	Demographic NAMEF	DESF02IN DEPF02IN DIEA02OP DEER02IN
Grade Level In College – DL (Student's)	Loan YRCOLL	DESF02IN DEPF02IN DIEA02OP DEER02IN
Has Correction Record	Demographic HAS_CORRECTION	DEER02IN
Has Document Tracking Record	Demographic HAS_DOCUTRACK	DEER02IN
Has FAFSA Record	Demographic HAS_FAFSA	DEER02IN
Has Loan Record	Demographic HAS_LOAN	DEER02IN
Has Notes Record (Notepad)	Demographic HAS_NOTE	DEER02IN
Has NSLDS Record	Demographic HAS_NSLDS	DEER02IN
Has Packaging Record	Demographic HAS_PACKAGE	DEER02IN

## Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Has PELL Record	Demographic HAS_PELL	DEER02IN
Has RAD Record	Demographic HAS_RAD	DEER02IN
Has Verification Worksheet Record	Demographic HAS_VERIFWORKSHEET	DEER02IN
Inactive Date	Loan CANDATE	DESC02IN DIOC02OP DIEC02OP DEER02IN
Inactive Flag	Loan CANCODE	DESC02IN DIOC02OP DIEC02OP DEER02IN
Interest Rebate Percentage	Loan RERATE	DESC02IN DIOC02OP DIEC02OP
ISIR DL MPN Flag	Demographic ISIRDLMPN	DEER02OP
Last Mailed Date (Document Tracking)	Demographic LASTMAIL	DEER02IN
Last Name – Demo (Student’s)	Demographic NAMEL	DESF02IN DEPF02IN DIEA02OP DEER02IN
Legal Residence Date - Demo (Student’s)	Demographic STATEDATE	DEER02IN
Letter Count (Document Tracking)	Demographic LETTERCT	DEER02IN
Loan Amount Approved	Loan AMTAPP	DESD02IN DEPF02OP DIEA02OP DEER02IN
Loan Amount Requested	Loan AMTREQ	DESD02IN DEPF02OP DIEA02OP DEER02IN
Loan Fee Percentage (Origination Fee)	Loan FEERATE	DEER02IN DESF02IN DEPF02IN DIEC02OP

## Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Loan ID (Actual Disbursement)	Actual Disbursement LOANID	DEER02IN
Loan ID (Anticipated Disbursement)	Anticipated Disbursement LOANID	DEER02IN
Loan ID (Loan)	Loan LOANID	DESD02IN DEPF02OP DISF02OP DIPF02OP DIPC02OP DIEA02OP DEER02IN
Loan Interview Completed	Demographic INTERVIEW	DIEA02OP DEER02IN
Loan Origination Date	Loan ORIGDATE	DESD02IN DEPF02OP DEER02IN
Loan Period Code	Loan LOANCODE	DESD02IN DEPF02OP DIEA02OP DEER02IN
Loan Period End Date	Loan LOANEND	DESD02IN DEPF02OP DIEA02OP DEER02IN
Loan Period Start Date	Loan LOANSTART	DESD02IN DEPF02OP DIEA02OP DEER02IN
Loan Status	Loan LOANSTAT	DISF02OP DIPF02OP DEER02IN
Loan Type	Loan LOANTYPE	DIEA02OP DEER02IN
LOC's Total Net Loan Amount	Loan LOCAMT	DESD02IN DIOD02OP
LOC's Total Net Loan Amount Change Date	Loan LOCCHGDATE	DEER02IN
Local Address (Student's)	Demographic LADDRESS	DESF02IN DEPF02IN DIEA02OP

## Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Local Address Change Date (Student's)	Demographic LADDRCHGDATE	DEER02IN
Local City (Student's)	Demographic LCITY	DESF02IN DEPF02IN DIEA02OP
Local Phone (Student's)	Demographic LPHONE	DESF02IN DEPF02IN DIEA02OP
Local State (Student's)	Demographic LSTATE	DESF02IN DEPF02IN DIEA02OP
Local Zip Code (Student's)	Demographic LZIP	DESF02IN DEPF02IN DIEA02OP
Middle Initial – Demo (Student's)	Demographic NAMEM	DESF02IN DEPF02IN DIEA02OP
MPN Status	Loan MPNSTAT	DIEA02OP DEER02IN
Name ID	Demographic NAMEID	DEER02IN
Original SSN – Demo (Student's)	Demographic SSNORIG	DESD02IN DEPF02OP DIEA02OP
Origination Batch ID	Loan ORIGBATCH	DESD02IN DEPF02OP DISF02OP DIPF02OP DIEC02OP DEER02IN
Origination Change Batch ID	Loan CHGBATCH	DESC02IN DIOC02OP
Origination Reject Codes	Loan REJECTREASON	DISF02OP DIPF02OP DEER02IN
Parent Borrower's Address Change Date	Loan ADDRCHGDATE	DESC02IN DIOC02OP DIEC02OP DEER02OP
Parent Borrower's Alien Registration Number	Loan ARN	DEPF02OP DIEA02OP DEER02IN

## Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Parent Borrower's Citizenship Status	Loan CITIZEN	DEPF02OP DIEA02OP DEER02IN
Parent Borrower's Current SSN	Loan SSNCURR	DEPF02OP DIEA02OP DEER02IN
Parent Borrower's Date of Birth	Loan DOB	DEPF02OP DIEA02OP DEER02IN
Parent Borrower's Date of Birth Change Date	Loan DOBCHGDATE	DEPF02OP DEER02IN
Parent Borrower's First Name	Loan NAMEF	DEPF02OP DIEA02OP DEER02IN
Parent Borrower Last Name	Loan NAMEL	DEPF02OP DIEA02OP DEER02IN
Parent Borrower's License # (Driver's License Number)	Loan LICNUM	DEPF02OP DIEA02OP DEER02IN
Parent Borrower's License State (Driver's License State)	Loan LICSTATE	DEPF02OP DIEA02OP DEER02IN
Parent Borrower's Loan Default/Grant Overpayment	Loan DEFAULT	DEPF02OP DIEA02OP DEER02IN
Parent Borrower's Middle Initial	Loan NAMEM	DEPF02OP DIEA02OP DEER02IN
Parent Borrower's Original SSN	Loan SSNORIG	DIEA02IN
Parent Borrower's Permanent Address	Loan ADDRESS	DESD02IN DEPF02OP DIEA02OP DEER02OP
Parent Borrower's Permanent City	Loan CITY	DESD02IN DEPF02OP DIEA02OP DEER02OP

## Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Parent Borrower's Permanent Phone Number	Loan PHONE	DESD02IN DEPF02OP DIEA02OP DEER02OP
Parent Borrower's Permanent State	Loan STATE	DESD02IN DEPF02OP DIEA02OP DEER02OP
Parent Borrower's Permanent Zip Code	Loan ZIP	DESD02IN DEPF02OP DIEA02OP DEER02OP
Parent Borrower's SSN Change Date	Loan SSNCHGDATE	DESC02IN DIOC02OP DEER02OP
PELL Verification Status	Demographic PELLSTAT	DEER02IN
Permanent Address – Demo (Student's)	Demographic PADDRESS	DESF02IN DEPF02IN DIEA02OP DEER02OP
Permanent Address Change Date (Student's)	Demographic ADDRCHGDATE	DEER02IN
Permanent City – Demo (Student's)	Demographic PCITY	DESF02IN DEPF02IN DIEA02OP DEER02OP
Permanent Phone Number – Demo (Student's)	Demographic PPHONE	DESF02IN DEPF02IN DIEA02OP DEER02OP
Permanent State – Demo (Student's)	Demographic PSTATE	DESF02IN DEPF02IN DIEA02OP DEER02OP
Permanent Zip Code – Demo (Student's)	Demographic PZIP	DESF02IN DEPF02IN DIEA02OP DEER02OP

## Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
PNote Accepted Batch ID	Loan PNOTEACCBATCHID	DIPA02OP DEER02IN
Previous Transaction	Demographic PREVTRAN	DEER02IN
Program Year	Loan LOANYEAR	DIEA02OP DEER02OP
Prom Note Accepted Date	Loan PNOTEACCAMTDT	DEER02IN
Prom Note Acknowledgement Date	Loan PNOTECONF	DIPA02OP DEER02IN
Prom Note ID/MPN ID	Loan PNOTELOANID	DIPA02OP DEER02IN
Prom Note Manifest Batch ID	Loan PNOTEBATCH	DIPA02OP DEER02IN
Prom Note Manifest Date	Loan PNOTESNT	DEER02IN
Prom Note Print Date	Loan PNOTEPRTDTE	DEER02IN
Prom Note Print Indicator	Loan PNOTEIND	DESF02IN DISF02IN DEER02IN
Prom Note Received Date	Loan PNOTEREC	DEER02IN
Prom Note Status	Loan PNOTESTAT	DEER02IN DIPA02OP
Record Source	Demographic SOURCE	DEER02IN
Record Source - DL	Loan SOURCE	DEER02IN
School Use	Demographic INSTUSE	DEER02IN
SSN Change Date (Student's)	Demographic SSNCHGDATE	DEER02IN
State of Legal Residence (Student's)	Demographic STATELEGAL	DEER02IN
Student's Loan Default/Grant Overpayment	Loan SDEFAULT	DESF021N DEPF02IN DIEA02OP DEER02IN

## Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Trans Paid On	Demographic TRANS_PAID_ON	DEER02IN
Transaction # (Number)	Demographic TRANS	DEER02IN
Transmit Date	Loan TRANSDATE	DEER02IN
Transmit Number	Loan TRANSNO	DEER02IN
Update Date	Demographic UPDDATE	DEER02IN
Update Date (Loan)	Loan UPDATE	DEER02IN
Update ID	Demographic UPDID	DEER02IN
Update ID (Loan)	Loan UPDID	DEER02IN
Update Time	Demographic UPDTIME	DEER02IN
Update Time (Loan)	Loan UPDTIME	DEER02IN

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## Predefined Queries

EDEExpress is shipped with Predefined Queries built into the system. Listed below are the queries that are available within EDEExpress 32-bit software. These queries are listed by title followed by the query itself.

**Note:** New Predefined Queries for 2001-2002 are at the end of this listing.

### Actual Disbursement Range

(ACTUAL DISBURSEMENT NUMBER >='(Parameter)') And  
(ACTUAL DISBURSEMENT NUMBER <='(Parameter)')

### Add Date Range

(ADD DATE (LOAN) >= '(Parameter)') And  
(ADD DATE (LOAN) <= '(Parameter)')

### Anticipated Disbursement Range

(ANTICIPATED DISBURSEMENT NUMBER >= '(Parameter)') And  
(ANTICIPATED DISBURSEMENT NUMBER <= '(Parameter)')

### Booked Date Range

(ACTUAL DISBURSEMENT BOOKED DATE >= '(Parameter)') And  
(ACTUAL DISBURSEMENT BOOKED DATE <= '(Parameter)')

### College Grade Level

(GRADE LEVEL IN COLLEGE-DL = '(Parameter)')

### Dependency Status

(DEPENDENCY STATUS-DEMO = '(Parameter)')

### Disbursement Batch Number

(ACTUAL DISBURSEMENT BATCH ID = '(Parameter)')

### Inactive Loans

(INACTIVE FLAG = 'Y')

### School Code Range

(DIRECT LOAN SCHOOL CODE >='(Parameter)') And  
(DIRECT LOAN SCHOOL CODE <='(Parameter)')

## Predefined Queries (Continued)

Loan Amount Approved Equal to Zero  
(LOAN AMOUNT APPROVED = 00000)

Loan Origination and MPN or PLUS Promissory Note Status  
(LOAN STATUS = '(Parameter)') And  
(PROM NOTE STATUS = '(Parameter)')

Loan Origination Date Range  
(LOAN ORIGINATION DATE >='(Parameter)') And  
(LOAN ORIGINATION DATE <='(Parameter)')

Loan Origination Status  
(LOAN STATUS = '(Parameter)')

Loan Type  
(LOAN TYPE = '(Parameter)')

Original SSN  
(ORIGINAL SSN-DEMO ='(Parameter)')

Origination Batch Number  
(ORIGINATION BATCH ID ='(Parameter)')

Parent Borrowers Last Name Range  
(PARENT BORROWER'S LAST NAME >= '(Parameter)') And  
(PARENT BORROWER'S LAST NAME <= '(Parameter)')

Parent Borrowers Mailing State  
(PARENT BORROWER'S PERMANENT STATE = '(Parameter)')

Parent Borrowers SSN  
(PARENT BORROWER'S CURRENT SSN = '(Parameter)')

Parent Borrowers SSN Range  
(PARENT BORROWER'S CURRENT SSN >= '(Parameter)') And  
(PARENT BORROWER'S CURRENT SSN <= '(Parameter)')

## Predefined Queries (Continued)

Parent Borrowers Zip Code Range

(PARENT BORROWER'S PERMANENT ZIP CODE >= '(Parameter)') And  
(PARENT BORROWER'S PERMANENT ZIP CODE <= '(Parameter)')

PLUS Loans

(LOAN TYPE = 'P')

Prom Note Batch Number

(PROM NOTE MANIFEST BATCH ID = '(Parameter)')

MPN or Promissory Note Status

(PROM NOTE STATUS = '(Parameter)')

Ready For Manifest

(PROM NOTE STATUS = 'S')

Subsidized/Unsubsidized Loans

(LOAN TYPE <>'P')

Students Current SSN

(CURRENT SSN = '(Parameter)')

Students Last Name Range

(LAST NAME-DEMO >= '(Parameter)') And  
(LAST NAME-DEMO <= '(Parameter)')

Students Permanent Mailing State

(PERMANENT STATE-DEMO = '(Parameter)')

Students Permanent Zip Code Range

(PERMANENT ZIP CODE-DEMO >= '(Parameter)') And  
(PERMANENT ZIP CODE-DEMO <= '(Parameter)')

Students SSN Range

(CURRENT SSN >= '(Parameter)')  
(CURRENT SSN <= '(Parameter)')

## Predefined Queries (Continued)

### New for 2001-2002:

Disbursement Status

(ACTUAL DISBURSEMENT STATUS = '(Parameter)')

Rejected Actual Disbursements

(ACTUAL DISBURSEMENT REJECT CODES <> '[Null]')

Accepted Actual Disbursements

(ACTUAL DISBURSEMENT REJECT CODES = '[Null]')

Rejected Origination Records

(ORIGINATION REJECT CODES <> '[Null]')

Accepted Origination Records

(ORIGINATION REJECT CODES = '[Null]')